

Subject line: HSA ATTENTION NEEDED: You may have exceeded the IRS contribution limit

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Your Fidelity HSA requires immediate attention Take action now to avoid potential tax penalties

Your contributions to your Fidelity Health Savings Account (HSA) may have exceeded the yearly IRS contribution limit. In <current year>, the total of all contributions may not exceed:

- [Under age 55]<IRS limit for current year> [Age 55+]IRS limit for current year> for individual coverage
- or [Under age 55]<IRS limit for current year> [Age 55+]<IRS limit for current year> for family coverage

If your coverage tier has changed during the year, reach out to a tax advisor to determine your limit.

Consider taking the following actions now to avoid incurring tax penalties:

1. [Stop your contributions](#) for the remainder of the calendar year
2. [Return your excess contributions](#)

If you have questions, please call 800.544.3716 to speak with a Fidelity HSA Service Specialist.



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Investing involves risk, including risk of loss.

Keep in mind, you're responsible for ensuring total contributions made by you, your employer, or any other individual do not exceed your maximum annual contribution limit.

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