

SUBJECT LINE: Do more to save for your child's future

PRE-HEADER: Get the benefits of a MEFA U.Fund® account.



Invest the money you're saving for your child's future, and get tax advantages too

A MEFA U.Fund® College Investing Plan account does more than just set money aside for your child's education. It invests the funds in a tax-advantaged account, so they can potentially grow over time.

[Learn more](#)

Check out these additional benefits of a U.Fund account:

- Withdrawals for qualified education expenses are free from federal and state income taxes
- Massachusetts residents can claim an in-state tax deduction of up to \$1,000 for single filers, or \$2,000 for those filing jointly.
- There's no minimum to open an account, and there are no annual account fees.
- Friends and family can contribute to your account through our free Fidelity 529 college gifting service.



Call 800-544-2776 today to get started. We're here to help you every step of the way.

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The U.Fund® College Investing Plan is offered by MEFA and managed by Fidelity Investments. If you or the designated beneficiary is not a Massachusetts resident, you may want to consider, before investing, whether your state or the beneficiary's home state offers its residents a plan with alternate state tax advantages or other state benefits such as financial aid, scholarship funds and protection from creditors.

Units of the portfolios are municipal securities and may be subject to market volatility and fluctuation.

Please carefully consider the plan's investment objectives, risks, charges, and expenses before investing. For this and other information on any 529 college savings plan managed by Fidelity, contact Fidelity for a free Fact Kit, or view one online. Read it carefully before you invest or send money.

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MEFA is a not-for-profit state authority with a mission to help students and families access and afford higher education and reach financial goals through education programs, tax-advantaged savings plans, low-cost loans, and expert guidance.

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