

JANE SAMPLE
Theta Retirement Savings Plan

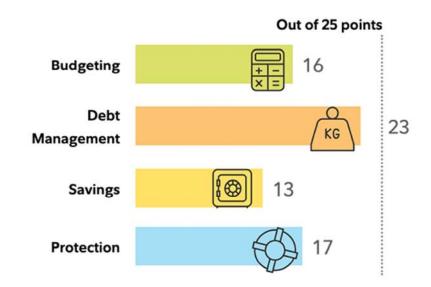
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# 4 financial scores to help you pinpoint what to tackle first

Step 1: Take the checkup Step 2: See where you stand Step 3: Get the help you need

Whether you're dealing with debt or unexpected expenses, knowing where you stand is the first step toward financial health.



Just tell us about yourself, and in a few minutes, you'll get your scores and suggested next steps to help you improve.



Call us at 800-798-2363 for your next, best steps over the phone.



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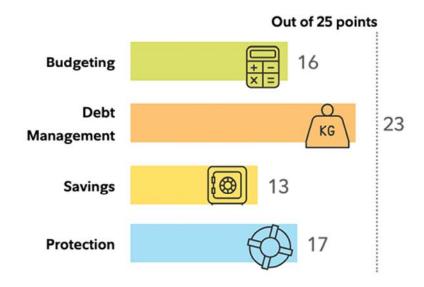
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## 4 financial scores to help you pinpoint what to tackle first

Step 1: Take the checkup Step 2: See where you stand Step 3: Get the help you need

Whether you're paying down student debt or experiencing financial firsts such as buying a home, knowing where you stand is the first step toward financial health.



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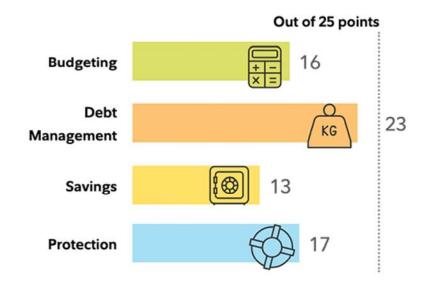
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### 4 financial scores to help you pinpoint what to tackle first

Step 1: Take the checkup Step 2: See where you stand Step 3: Get the help you need

With so many competing financial priorities, it's difficult to know how you stack up. Having a clear picture of where you stand is the first step toward financial health.



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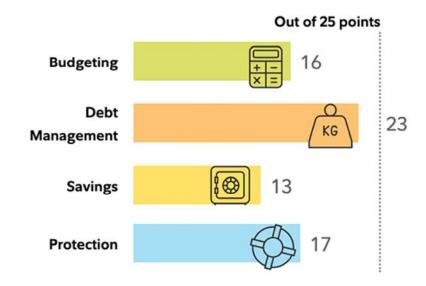
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# 4 financial scores to help you pinpoint what to tackle first

Step 1: Take the checkup Step 2: See where you stand Step 3: Get the help you need

Whether you're paying down mortgage debt or planning for future healthcare costs, knowing where you stand will help you live the life you want now and in retirement.



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