# Non-Investors:

[First Name] [Last Name]

Secure Login A

Help make your HSA work harder for you by investing your savings

Learn more



With a Fidelity HSA there's no minimum to invest and no account transaction fees. Consider putting your money to work by investing in your HSA.

#### Starting takes just 3 easy steps:



#### Set a Cash Target

You have the option to set an amount to keep in cash for sudden qualified medical expenses. You can invest the remainder for potential tax free<sup>2</sup> growth.

### Do a Little Research



Explore your investment options, including our *Fidelity HSA®* Funds to Consider list. You can choose which ones are right for you, and adjust the amounts at any time.

## Set-up Automatic Investing



Another way to help you get more out of your HSA is to set-up automatic investing for your future payroll contributions into the funds of your choice.

Visit our HSA Investing page for more information, FAQs, and next steps for getting the most from your HSA.

Download the free Fidelity Health® app to manage your accounts whenever—and wherever—you want.





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#### Investing involves risk, including risk of loss.

There may be funds that require a minimum amount to invest, but Fidelity does not require a minimum to start investing. Account transaction fees refers to fees for account features such as account opening, funds transfer, debit cards, excess contributions, etc. and does not include recordkeeping fees, which may be charged to employers. Employers may choose to pass recordkeeping fees on to employees.

<sup>3</sup>With respect to federal taxation only. Contributions, investment earnings, and distributions may or may not be subject to state taxation, see your tax professional for more information on the state tax implications of HSAs.

In identifying investment options to include in the Fideitly HSA Funds to Consider, Fideitly only considered Fideitly open-end mutual funds and open-end mutual funds offered by a limited universe of third-party fund companies that participate in an exclusive marketing, engagement and analytics program with Fideitly for which they pay Fideitly an annual fee. The only third-party fund companies whose funds were eligible for this program were companies that generally have a track record of generating the strongest customer demand for their products from across Fideitly's customer channels and have been paying Fideitly a sufficient level of compensation for the ishareholder servicing performed by Effetith.

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view in your browser

Investors:



[First Name] [Last Name]



Set it and forget it: HSA Automatic Investments

Get started



You're off to a great start by investing some of your HSA money, but did you know your payroll contributions to your HSA aren't being automatically invested? It's easy to set up:







Choose your cash target, the amount kept on hand for medical expenses. Select the funds where you want to invest the remaining balance.

Relax and let your HSA do the hard work for you.

Visit our HSA Investing page to set up automatic investing. Just scroll down the page to get started.

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Fidelity does not provide legal or tax advice. The information herein is general and educational in nature and should not be considered legal or tax advice. Tax laws and regulations are complex and subject to change, which can materially affect investment results. Consult an attorney or tax professional regarding your specific situation.

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