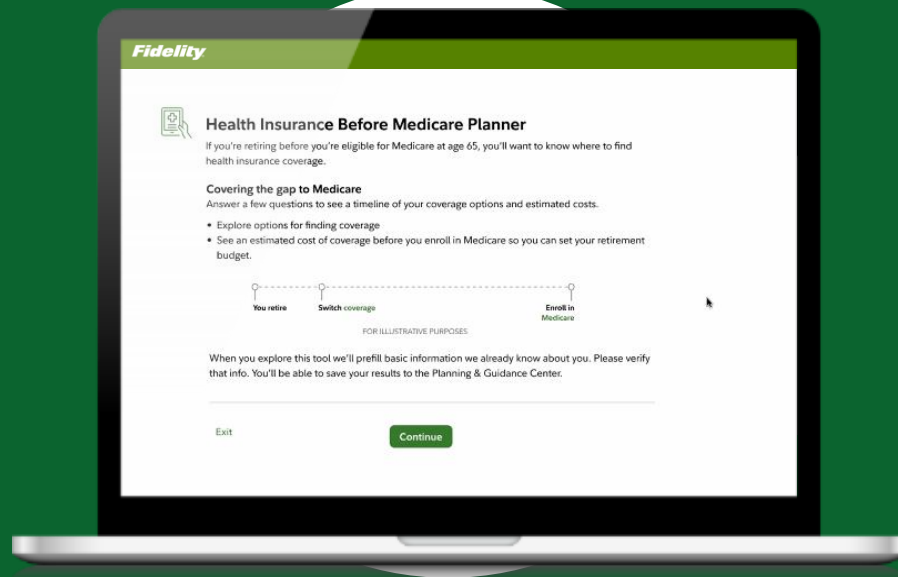


Health Insurance Before Medicare Planner

A digital tool that helps employees understand health coverage options before Medicare

The majority of Americans intend to work until they're eligible for Medicare, yet 60% retire before they turn 65.¹

80% of employees
Underestimate the cost of
healthcare in retirement²



The Health Insurance Before Medicare Planner helps employees:

- Understand which coverage options they are eligible for
- Estimate costs for each option including premium tax credits
- Assess cost strategies that may help bridge any income gaps before Medicare³

**Screenshot is for illustrative purposes only and subject to change.*

¹ Gallup Annual Economy and Personal Finance Survey, Apr 2021

² Fidelity Investments survey on Bridging the Gap to Medicare conducted by Greenwald & Associates, Inc., respondents between 55-64 years old, Nov 2017.

³ Fidelity does not provide legal or tax advice. The information herein is general in nature and should not be considered legal or tax advice. Consult an attorney or tax professional regarding your specific situation. FOR PLAN SPONSOR AND INVESTMENT PROFESSIONAL USE ONLY.

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