



Jane Sample
Theta Retirement Savings Plan

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Your investment mix may be too aggressive



Finding the right mix of investments (stocks, bonds, and cash) can be tricky, but it's key to helping you manage risk while potentially growing your money over time. While your current mix is designed to help maximize gains, it may also mean that you're taking on too much risk.

If you're looking for a more balanced approach, your plan offers resources to help—from do-it-yourself tools to professional management.



Do it yourself: Review and adjust your current allocation using the investment options in your plan lineup.

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Use a target date fund: Choose a single diversified fund that's designed to become more conservative over time based on your expected retirement date.

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