

**Subject lines:** Explore resources that help you navigate the college journey

**Preheader:** Check out these college planning resources

## **College planning resources that can help you save, select, and pay for college**

College planning, for parents and children, is about more than saving money. It's finding the right school, understanding admission standards, and managing potential debt. Knowing that many of you are in the process of navigating a part of the college journey, we wanted to provide you some resources available via NetBenefits®.

Here you will learn ways to do the following:

**Saving for college** – Learn about 529 plans, a flexible, tax-advantaged way to save and pay for your children's qualified education expenses.

**Understanding the college admissions process** – Work with CollegeWise<sup>1</sup>, the nation's largest college counseling organization, to navigate the college admissions process – with a special discount on services.

**Managing student debt** – The Student Debt tool will give you a complete picture of your student loan data all in one place along with options for repayment. And if you refinance your student loans through Credible<sup>1</sup>, which offers competitive, personalized rates across lenders – you may be eligible to receive a special \$750 bonus.<sup>2</sup>

<Company Name> cares about helping you reduce stress and improve your financial wellness by providing solutions to address some of life's most complex issues. [Learn more](#) about all the resources available to you and make the most of them today.

Sincerely,

[Signatory]

[Terms of Use](#) | [Privacy Policy](#)

Please do not respond to this email. This mailbox is not monitored, and you will not receive a response.

The information in this email is intended solely for the attention and use of the named addressee. This message or any part thereof must not be disclosed, copied, distributed, or retained by any person without authorization of the addressee.

<sup>1</sup>The third-party companies listed are entities independent from Fidelity Investments and are not legally affiliated.

<sup>2</sup>Residents of California, Connecticut, Louisiana, Maine, Massachusetts, Nevada, New Hampshire, New Jersey, New Mexico, North Dakota, Ohio, Pennsylvania, Rhode Island, Tennessee, Washington, DC, West Virginia, Wisconsin, and Vermont are not eligible for the refinancing bonus from Credible.

DRAFT