

REJOINER/NO BENE/HI/ERISA

Subject: Nice job, John. You’re enrolled in your account. Here’s what’s next.

Preheader: Be on the lookout for important information about your account.



JOHN SAMPLE
THETA WORKPLACE SAVINGS PLAN

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Keep your account on track:

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- [Exploring the health & insurance benefits](#) available to you

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Investing involves risk, including risk of loss.

The plan is intended to be a participant-directed plan as described in Section 404(c) of ERISA, which means that fiduciaries of the plan are ordinarily relieved of liability for any losses that are the direct and necessary result of investment instructions given by a participant or beneficiary.

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LEARN/ONLINE DEF/ERISA

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Keep your account on track:

- [Reviewing your options](#) if you have an old retirement plan
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