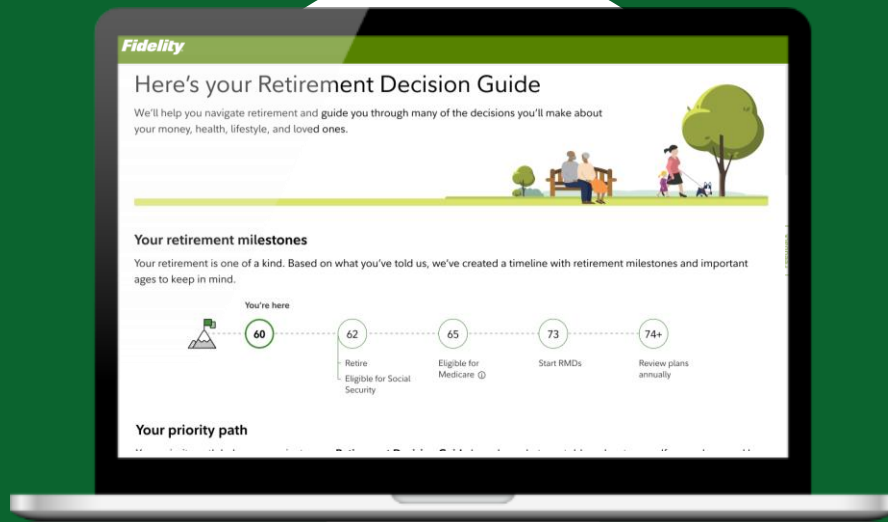


Retirement Decision Guide

Digital educational tool designed for those planning to retire now or in the near future

Provides employees with the information, tools, and guidance they need to make informed decisions around retirement.

60% of employees
Say retirement preparation makes them feel stressed¹



**Screenshot is for illustrative purposes only and subject to change.*

The Retirement Decision Guide helps employees:

- Generate a pathway to retirement based on decisions most important to them
- Access educational information and tools on priority topics including social security, investment strategy, healthcare, cashflow, and estate planning
- Feel more confident and supported as they transition to retirement

Keep in mind that investing involves risk. The value of your investment will fluctuate over time, and you may gain or lose money.

¹EBRI Retirement Confidence Survey, 2021.

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