Fidelity INVESTMENTS

Student Debt Retirement Match

Annual review guide



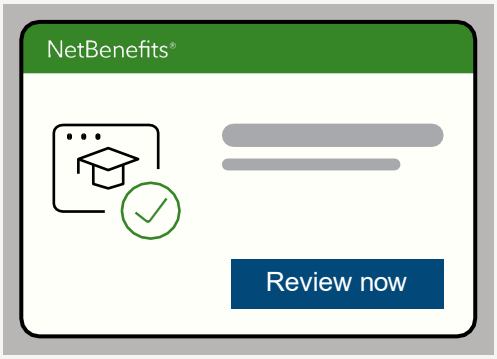
It’s time to review and confirm your student loan payment history.

To be sure to receive your employer’s contribution match, you’ll need to confirm how much you’ve paid toward your student loans this year. So, grab your statements from your student loan servicer to make sure that our information matches your records.

Don’t leave money behind. Before your annual review period ends, make sure that you’ve provided all student loan payments made during the plan year.

How to review and confirm payment history

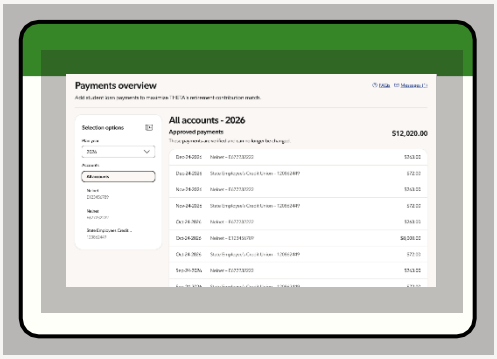
1



Log in to NetBenefits

Log in to your NetBenefits account and go to your **Payments Overview** page to view your payment history.

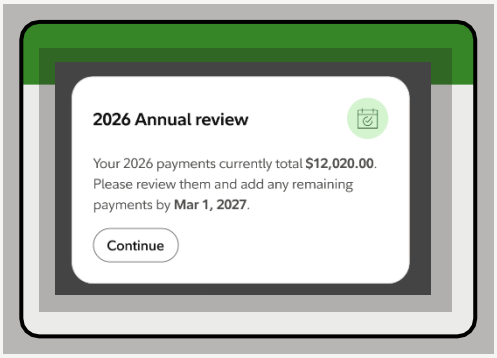
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Review your payments for accuracy

Compare what’s listed with your statements. If any are missing or incorrect, update them and upload the corresponding statements.

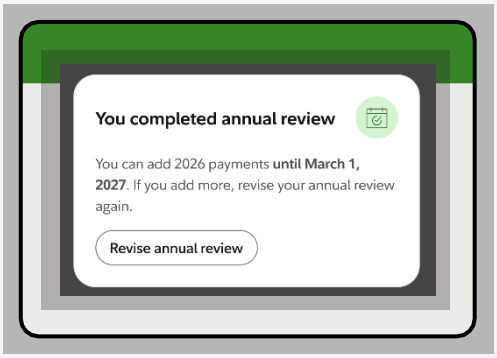
3



Confirm your review

Once payment details are verified, make sure the total amount matches your records. Select **Continue** from the annual review card. Last, select **Confirm payments** in the window that appears.

4



Revise your annual review (optional)

If you discover missing or incorrect payments after submitting your review, you can add or update the payment details and resubmit your annual review before the deadline.

How to add a missing payment

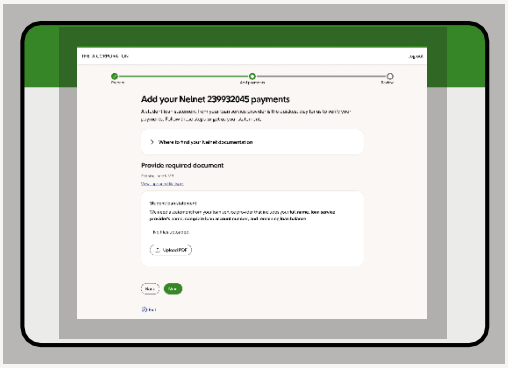
1



Collect your statements

Gather all statements for payments and go to your **Payments Overview** page.

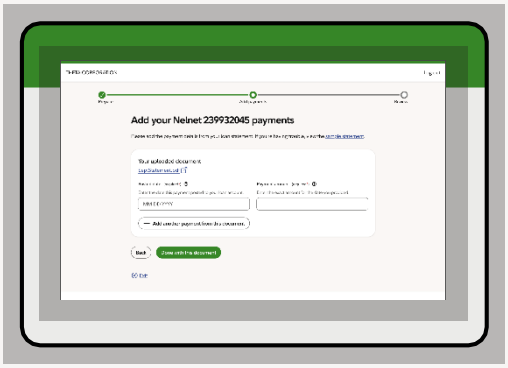
2



Upload statements

On your **Payments Overview** page, select **Add Payments** and upload your statement.

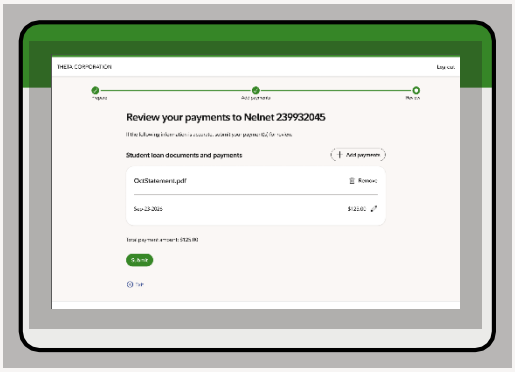
3



Enter payment information

Enter the date and amount of each payment in your statement.

4



Submit your payment

Once all payments are added, select **Submit** and return to the **Payments Overview** page.



Don’t leave money behind

Log in to NetBenefits to upload or add your student loan payment information.

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