SECURE 1.0 and 2.0 Acts and CARES Act

Past, present and future resources for plan sponsors





2020

SECURE 1.0 Act Guide

Last updated – Augst 2023

CARES Act Guide

Last updated – May 2022

Administration of CARES Act Provisions for DC

Plans

2022 01

> Sample Lifetime Income **Illustration Disclosures**

2022 03

Long-Term Part-Time -Overview and Eligibility – updated March 2023 \ Long-Term Part-Time -**Plan Sponsor Decisions** - updated March 2023 >

2022 Q4 -2023 Q1

Required Minimum Distributions Guide for SECURE 1.0 Act

The SECURE 2.0 Act of 2022 - Guide and **Resources for Plan Sponsors**

2023 Q2 and future

Long-Term, Part-Time **Resources and Considerations for Plan Sponsors**

SECURE 1.0 Act and SECURE 2.0 Act Good Faith Amendments for Fidelity's Preapproved Plan Document - TBD

Timeline is subject to change as guidance is released.

Resources for Plan

Fiduciary Learning Center

SECURE 2.0 **Resource Center**

Key information for plan sponsors

Cybersecurity Guide

Sponsors

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