


Subject line: You've made a choice for your money. Now take the next step.

Preheader: How to make the most of your retirement savings.



First name Last name
Plan name

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**It's your retirement.
We can help you make
the most of it.**

You've chosen to keep your money in your former workplace plan. Now let's ensure that you have an investment strategy that works for you.

Explore your options to help you manage your money

Having the right mix of investments helps to balance risk, while giving your money a chance to grow.

[Explore your options](#)

Retirement can raise many questions and bring about feelings ranging from excitement to uneasiness. Even if you're no longer with your former employer, we're still here for you.

- [Create a retirement income plan](#) to help you move from saving to living with more confidence
- [See how guaranteed income](#) can help cover your monthly essentials.
- [Compare plans and set up a schedule to withdraw](#) from savings on your terms.

Whether you have questions about your retirement savings or want to talk about the next steps of your plan, give us a call at 877-902-0006 or [schedule an appointment](#) to connect 1-on-1.

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Investing involves risk, including risk of loss.

Be sure to consider all your available options and the applicable fees and features of each before moving your retirement assets.

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